

Designated Coupon Bonds shall be issued in the denomination of \$5,000 each. Designated Fully Registered Bonds shall be issued in denominations of \$5,000 or an integral multiple thereof.

Designated Coupon Bonds, the Coupons to be attached thereto, Designated Fully Registered Bonds and the Trustee's certificate of authentication shall be substantially in the forms set forth in Exhibit A hereto, which is hereby incorporated in and made a part of this Indenture, with such appropriate variations, omissions and insertions as are permitted or required by this Indenture.

Section 2.02. Parity of Bonds. Each of the Bonds of an issue shall, and as determined by the parties in authorizing Additional Bonds, each issue of Bonds may, rank on a parity with all other Bonds and shall be equally and ratably secured by this Indenture without preference, priority or distinction of any Bond or Coupon over any other Bond or Coupon, regardless of the time of authentication, delivery or maturity of any thereof. Each of the Bonds shall be payable from the Bond Fund.

Section 2.03. Issuance of Bonds. No Bonds may be issued under this Indenture except in accordance with this Article. Bonds may be issued as Coupon Bonds or as Fully Registered Bonds.

Each Designated Fully Registered Bond issued on or subsequent to the first interest payment date shall be dated as of the interest payment date next preceding the date of its authentication unless authenticated upon an interest payment date, in which case it shall be dated as of the date of its authentication. However, if at the time of authentication of any Fully Registered Bond interest thereon is in default, such Bond shall be dated as of the date to which interest thereon has been paid, unless no interest has been paid thereon, in which case such Bond shall be dated as of February 18, 1982.

The principal of, premium, if any, and interest on the Bonds shall be payable in lawful money of the United States of America at any Paying Agent, except that the interest on Fully Registered Bonds shall be payable by check mailed to the address of each holder as it appears in the Bond Register.

Section 2.04. Execution. The Bonds shall be executed on behalf of the Issuer by the manual or facsimile signatures of the Chairman of its County Council and its County Administrator, attested by the manual or facsimile signature of the

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